Global Overview of JACoW Organization

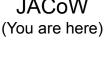


Global Overview of JACoW Organization

Charge

- Provide broad overview of conference organization
 - Who does what, when, where, why, and how (and to whom)
- Identify committee and key roles
- Describe scientific, industrial, student, and social programs
- Describe activities to prepare for and execute the conference, and deliver the proceedings
 - Include abstracts, papers, author feedback
- How does conference organization relate to JACoW?
 - "A semi-newcomer's soup to nuts point of view"
- This is not a talk about identifying/setting up roles in SPMS
 - See Christine's JACoW 2011 Team Meeting talk and paper at http://www.jacow.org/html/TM 2011 SINAP/TM2011/html/mocc.htm









Committees and Groups

Organizing
Committee (OC)

SAB, Prize Committees, ...

Supreme Executive Authority (for series)

Jefferson Lab

Scientific Program Committee (SPC)

Organize Scientific Program

Can be large with a central Coordination Committee

Local Organizing Committee (LOC)

Implement Conference Local Details

JACoW Organization

Resource to Produce Proceedings

Unsurprisingly, meetings and meetings, Oh, and more meetings...



Committees and Chronology

- The OC meets at least once before the conference
 - Tours venue, provides conference mandate, etc
- The SPC meets ~three times before the conference
 - Advises SPC chair on classifications
 - Organize scientific program, schedule, synoptic table
 - Recommends and selects invited oral contributions
 - Selects contributed oral contributions from submitted abstracts
 - Balance scientific program: topic, geography, gender
- The LOC meets many times before the conference
 - Organizes all venue and local items
 - Organizes workforce, budget, registration, web pages, IT, etc.



JACoW's Relationship to Committees: OC

- JACoW interacts with portions of all three committees
- The OC joins JACoW and agrees to JACoW Policies
 - Abide by SPMS agreement (signed by conference chair)
 - Editors (and preferably also IT) participate in JACoW Team
 Meetings for least a three-year cycle
 - Maintains continuity, distributes load and information
 - JACoW publishing constraints as detailed at JACoW.org
 - Including abiding by Creative Commons Attribution 3.0
 - The real point of contact with JACoW on the OC is the conference chair
 - Conference chair is also ultimately responsible for ensuring resources available for delivery of the proceedings to JACoW



JACoW's Relationship to Committees: SPC

- Mainly through use of SPMS to organize scientific program
- The SPC organizes nearly all its work through SPMS
 - Recommendations for and voting on invited speakers
 - Abstract submission
 - Recommendations for and voting on contributed speakers
 - Scientific program organization, including statistical balance
 - Paper and presentation submission
 - Email organization/tracking with authors and committee members
- SPMS/SPC coordination is done by the Scientific Secretariat
 - Though not explicitly a JACoW role, this has historically been a role filled by Christine Petit-Jean-Genaz



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More on Scientific Secretariat

- A concept from EPAC and European conferences
 - Stronger coordination than historical US "editor"
- Should participate in all OC/SPC/LOC meetings
 - Coordinates between all committees
 - Ensures good communication and continuity
 - Provides expertise from organization of previous conferences
- With SPMS, also usually a primary SPMS administrator
 - Involved in nearly all functions that flow through SPMS



JACoW's Relationship to Committees: LOC

- The LOC has the greatest interaction with JACoW
 - Personnel and resource management, and budgets, are LOC responsibilities
 - There are many, many roles before, during, and after the conference that are necessary to support the final JACoW objective of producing quality proceedings in timely fashion

SPMS DBA Conference Administrator

Scientific Secretariat Editor / Editorial Board

Conference IT Repository Manager

Editor / QA Author Reception

Transparency Editor Presentations Manager

Poster Session Manager Registration Manager

Exhibition Manager Registration Staff

Referees Conference Webmaster

Student Session Organizer



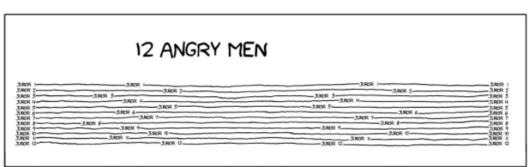
This May Seem Like A Daunting List

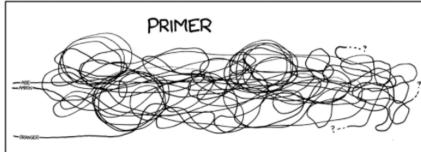
- And it is!
- Fortunately these roles are well-documented
- There are members of the JACoW collaboration who are familiar and experienced with each function
- As important as it is, LOC visibility and organization varies greatly between conferences
 - Some LOCs meet early and often and are very structured
 - Some LOCs meet late and not very often
 - Both can be successful
 - But the first is less stressful for those engaged in doing the work of the aforementioned roles!
 - Experienced JACoW personnel should not obviate the need for a strong LOC



Conference Chronology

- The following slides describe my experience with the chronology of a "typical" JACoW/SPMS conference
- Stress roles and various actions at various times
 - Which of these two movie narratives is your conference like?



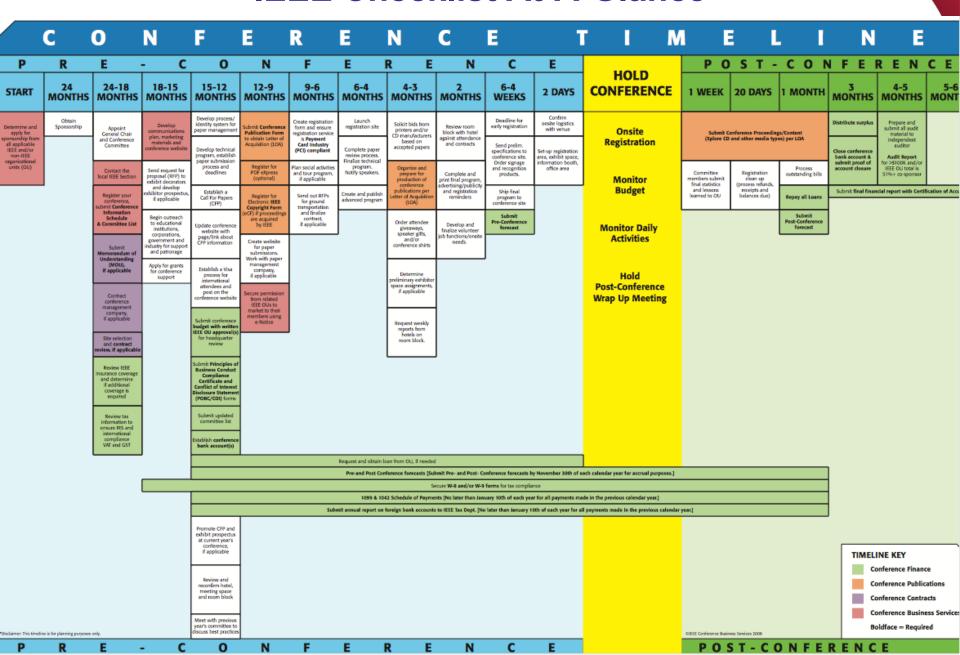


http://imgs.xkcd.com/comics/movie_narrative_charts_large.png

- Useful reference: IEEE Conference Checklist and Timeline
 - http://www.ieee.org/documents/30012586.pdf



IEEE Checklist At-A-Glance



Conference Chronology: IPAC Gannt Chart

- Also based partly on development of a Gannt chart for IPAC'15 organizational activities
 - Mainly Jefferson Lab conference services for IPAC'15 LOC
 - Will be delivered to following IPACs for continuity, possible use

☐ IPAC'14 Dresden Germany	06/15/14	06/20/14
OC/SPC1 Meeting (Dresden	12/04/12	12/05/12
SPC/2 Invited oral selection (07/04/13	07/05/13
Abstract Submission Deadline	12/04/13	12/04/13
SPC/3 Contributed oral selec	01/24/14	01/25/14
IPAC'14 Conference	06/15/14	06/20/14
☐ IPAC'15 Richmond Virginia	05/03/15	05/08/15
OC/SPC1 Meeting (Richmo	01/08/14	01/09/14
⊞ SPC/2 Invited Oral Selectio	05/03/15	05/03/15
Abstract Submission Deadlin	05/03/15	05/03/15
	05/03/15	05/03/15
□ IPAC'15 Conference	05/03/15	05/08/15

Some dates are just placeholders



Conference Chronology: Initiation

- Identify conference topic, location, hosting institution(s) and chair(s), dates
 - Often a matter of continuity from the series OC
 - May provide other constraints (e.g. IEEE conference)
- Identify SPC and LOC chairs
 - They also start gathering their committees
 - Final committee membership is usually approved by OC
- Sign JACoW SPMS Terms and Conditions
 - Per JACoW.org website, delivered to chair and coordinator
 - Upon approval, an SPMS instance is created in the relevant geographical area, and configured with some conference info
- Set up initial SPMS configurations (e.g. committee lists)



Conference Chronology: LOC (1)

- Start organizing primary LOC membership
- Develop initial attandance estimates, necessary resources, and budget
- Identify PCO (if used)
 - Professional Conference Organizer
 - Used by, e.g., NA-PAC'13 (Centennial) and IPAC'15 (Helms-Briscoe)
- Determine venue location options and negotate location
- Start developing budgetary associations (e.g. IEEE)
- Start developing visual identity, website
- Start monthly meetings at least 1 year in advance of conference



LOC Example (IPAC'15)

IPAC'15

Local Organizing Committee Meeting

September 18, 2013 10:00 am – 12:00pm CEBAF Center B207

Action Items Follow up	Fulvia Pilat
Update on Conference Timeline	Cynthia Lockwood
Update on Exhibits & Industrial Sponsors	Russell Moy
Update on Finance	Joe Scarcello/Pam Turk

Around the Room

- Russell Moy (SURA)
- Anita Chapman (Helms)
- Andrew Hutton
- Todd Satogata
- Erin Clifton
- Anthony Cuffe
- Evelyn Akers
- Cynthia Lockwood
- Patrizia Rossi
- Hari Areti
- Dean Golembeski
- Stephanie Vermeire
- Tina Menefee
- Theo McGuckin
 - Reza Kazimi



Conference Chronology: SPC I

- 16-19 months before conference
- Often a meeting in conjunction with the OC
- Often at venue (if decided) to include a venue tour
- Agenda
 - SPC chair provides overview
 - SPC coordinators describe their membership
 - Particularly important if extra step of SPCC/SPC (e.g. NA-PAC)
 - Report from LOC
 - Discussion of timelines
 - Determine initial conference structure
 - Training for submission of invited talk suggestions



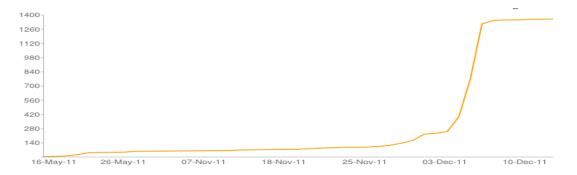
Conference Chronology: SPC II

- ~12 months before conference (long before abstract submission)
- Meet at venue for venue tour if not done at SPC I
- Main objectives:
 - Organize structure of program (first synoptic table)
 - Parallel sessions, poster sessions determination
 - Invited/contributed talk lengths and quotas
 - Main/Sub classifications
 - Determine session quotas, invited talks and backups
 - Includes geographic, institutional, gender balances
 - Gather proposals for plenary and entertainment talks
- Afterwards, Scientific Secretariat generates invitations and gathers responses
 - ONE SPMS general announcement usually sent after this meeting



Conference Chronology: Abstracts (1)

- Abstract submission deadline is usually ~6 months out from conference
 - This may vary widely depending on the community
- Physicists generally work towards a known deadline
 - Abstracts always spike at the submission deadline



- You will likely not get additional abstracts by extending the deadline at the last minute
- Submitted abstracts are QA'd in preparation for SPC III
 - Make them pretty and shiny to be possible contributed orals



Conference Chronology: Abstracts (2)

- LOC is also very interested in abstract numbers
- Used for other conference projections
 - Total expected registration feeds into budget projections
 - Advertise expected registration to attract vendors
- Abstract submission is not an obligation
 - Typically about ~30% of abstracts are later withdrawn
 - So about 60-80% of submitted abstract number is a reasonable expectation for delegate registration
 - Also use DOE \$500k limit to project max DOE attendance
 - About 10% of total abstract number are usually candidates for the student poster session



Conference Chronology: SPC III

- ~4 months before conference (soon after abstract deadline/QA)
- Often meet at hosting institution
- Main objectives:
 - Determine contributed talks and backups from abstract list
 - Includes geographic, institutional, gender balances
 - · Includes review of classification, reclassification if necessary
 - Poster session layout, organization (based on abstract numbers)
 - Determine session chairs; Report from LOC, student session
 - Finalize synoptic table
 - Proposals for suggested abstracts for PRST:AB Special Issue
- Afterwards, Scientific Secretariat again generates invitations and gathers responses



Conference Chronology: LOC (2)

- In parallel to SPC, the LOC is organizing many logistic and budgetary details for the conference
 - Editorial board
 - JACoW Team Meeting, training, organize team (~6 months out)
 - Graphic identity and web development
 - Bags, posters, handouts, program booklet
 - Venue layout and contracting
 - Including IT and site visit for delegate flow, mix with industry
 - Including AV and speaker/stage layout, acoustics
 - Catering and side meetings
 - Coffee breaks, banquet, chair's cocktail, WISE...
 - Industrial registration (early to develop budget)
 - Delegate registration
 - SPMS should be used for registration if at all possible!
 - Student program (poster session and grants)
 - Companion program and registration, Tours



Interlude: Student Session Organization

- Student sessions are a large part of large conferences
- Student Program
 - Acquire funding for and administer participation grants
 - Work with grant committee to determine awardees
 - Work with LOC to determine disbursement
 - Organize Sunday training session, secretary assignments
 - Coordinate student participation with Presentations Manager
- Student Poster Session
 - Acquire funding, certificates for student poster prizes
 - Organize (with LOC) student poster session (usually Sunday)
 - Gather abstracts (grant winners must participate)
 - Organize SPC/OC/SPCC members as judges
 - Assign poster codes, produce poster session booklet
 - Organize rubrics and run judging session
 - Organize prize delivery at prize session (usually Thursday)



Interlude: Student Session Booklet

STUDENT PROGRAM GUIDE

NA-PAC' 13

NORTH AMERICAN
PARTICLE ACCELERATOR
CONFERENCE



29 SEPTEMBER – 4 OCTOBER 2013 PASADENA, CALIFORNIA USA NAPAC13.LBL.GOV



NA-PAC'13 Student Poster Session

Sunday September 29, 2013 14:00-20:00

Malibu 01: Coupling Spin Resonances With Siberian Snakes

The polarization of proton beam during the acceleration process in a particle accelerator is affected by the existence of spin resonances. Coupling spin resonances can be excited in the presence of the betatron coupling introduced by rolled quadrupoles and solenoids. A corresponding algorithm has been developed and added to the ASPIRRIN code

Nermeen Khalil

SBU, Stony Brook, New York

Authors: Nermeen Khalil (SBU, Stony Brook, New York), Vadim Pitisyn (BNL, Upton, Long Island, New York) Classification: Colliders / Circular Accelerators

to include the calculation of the first-order intrinsic resonance harmonics in the case of arbitrary strong betatron coupling and in the presence of Siberian Snakes and spin rotators. The analysis of the coupling resonance harmonics excited in RHIC collider is presented.

Malibu 02: DMD-Based Photocathode QE Mapping

The emission from photocathodes can be bright, but not necessarily uniform: this can negatively affect emittance. Transversely, non-uniform photoemission is produced not only by the drive laser intensity profile but also by the quantum efficiency profile of the cathode. Quantum efficiency (QE) maps generated by selectively illuminating the cathode surface reveal such non-uniformity. Typ-

Blake C. Riddick

UMD, College Park, Maryland

Authors: Blake C. Riddick, Ralph Fiorito, Saara Anwar Khan, Eric Montgomery, Peter Zhigang Pan, Anatoly Shkvarunets (UMD, College Park, Maryland)

Classification: Light Sources / Electron Sources and Injectors

ically such maps are made by raster scanning a laser. In this paper a proof of principle experiment is described in which a high resolution map of the QE is generated using single-pixel illumination from a digital micromirror device (DMD). This is an improvement over the best results reported for laser raster scanning, and may enable fast, sophisticated, DMD-based QE mapping techniques suited for characterization of high brightness photocathodes.

Malibu 03: Rejuvenation of a Cesium-Based Dispenser Photocathode in Response to Atmospheric Contamination

Photocathodes produce high-brightness electron beams that are well suited for use in free electron lasers (FELs). This project describes work to study and improve the quantum efficiency and lifetime of cesium-based photocathodes. Particular emphasis is placed on quantifying the ability of a hybrid dispenser photocathode to recover from intentional atmospheric contamination. External and internal cesium deposition methods were

Alexandra Day

Wellesley College, Wellesley

Authors: Alexandra Day (Wellesley College, Wellesley), Kevin L. Jensen (NRL, Washington, DC), Scott Eustice, Saara Answar Khan, Eric Montgomery, Blake C. Riddick (UMD, College Park, Maryland)

Classification: Light Sources / Electron Sources and Injectors

studied throughout the project, as were the effects of different temperatures and pressures. Together the results of this project clarify the tolerance of certain photocathodes to intentional contamination and describe the related effects on quantum efficiency.

Exhibit Hall, Santa Monica/Malibu Poster Areas



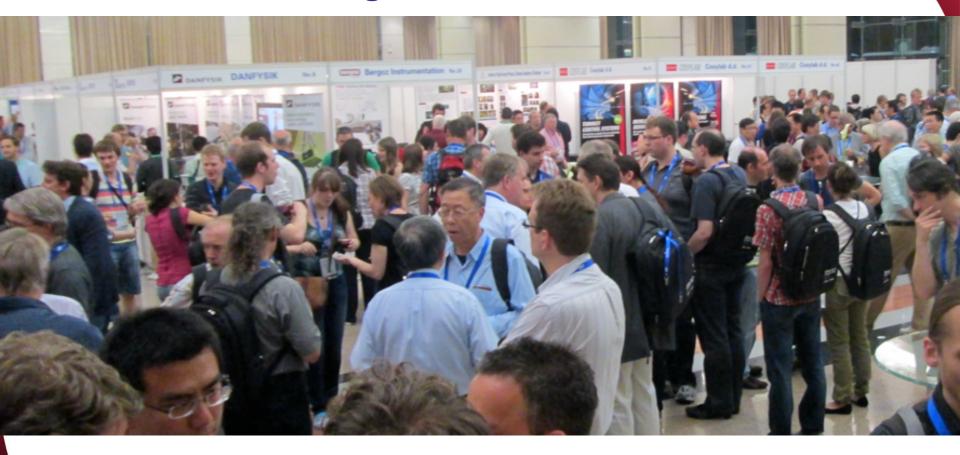
Jefferson Lab

Interlude: Industrial Program

- Industrial exhibitors contribute a large portion of your conference budget
 - The Industrial Exhibition Manager is a very important role
 - Coordinates everything from registration to move-in and move-out, booths, electricity, network, carpeting, etc
- It's very important to keep exhibitors happy
 - Provide a venue, receptions, and poster sessions that move delegates among exhibitor booths
 - Provide announcements of raffles, special events, ways for industrial exhibitors to engage delegates
 - Have conference and SPC chair (and family?) visit booths



Industrial Program/Coffee Break: IPAC'13



- Good mixing among delegates and exhibitor booths
- Coffee in back of room forced traffic through booths
- Nice "semi-enclosed" booths with walls for material display



Interlude: Social Program

- Coffee breaks should provide good opportunity for mixing
 - See previous photo!
- Conferences can have few or many receptions
 - Welcome reception (Sunday evening, with student poster session)
 - Professional organization receptions
 - e.g. Meet the APS Editors at PAC/IPAC conferences
 - Women in Science and Engineering
 - Conference Banquet
 - Include entertainment or some interactive opportunity
 - e.g. Calligraphy lessons at IPAC'13
 - e.g. Juilliard quartet at NA-PAC'11
- Companion programs and tours
 - Interesting cities often offer good deals for large conferences



Conference Chronology: JACoW

What is JACoW's role in all this?

- SPMS
 - Organizes scientific program and registration functions
 - JACoW provides expertise in SPMS function and use

Scientific Secretariat

- Coordinates many SPC/LOC activities
- Implements many activities in SPMS
- Contacts JACoW for technical support (e.g. registration forms and payment module)

IT integration

- Website scripts provide dynamic view of conference activities from metadata in SPMS
- Interactive industrial registration, delegate registration lists



Conference Chronology: Nearing Conference

- A few months before the conference
- SPC
 - Mainly ballistic, though some chairs and talks may change at the last minute (or many, if you're NA-PAC'13)
 - Scientific program must be fixed in time to print program guide

LOC

- Final identification of conference team and roles
- Detailed arrangements for visiting staff (e.g. editors)
- Order final conference materials (booklets, bags, badges, ...)
- Final confirmation of all support contracts (IT, booths, ...)
- Dry runs of certain activities can be very helpful (NA-PAC'13)



Conference Chronology: Showtime!!

- Where the rubber meets the road
- This is covered very well in many other presentations at our Team Meeting
 - e.g. prepress proceedings available transparently now
- There should always be a closeout meeting near the end of the conference
 - Includes LOC members, future organizers in series
 - Prompt documentation of lessons learned, observations
 - Produce written documentation of these lessons as part of conference deliverable
- Remember to take and gather conference photographs



Conference Roles: Editors

Editorial Board

- Develop/document editorial standards for editors
- Organize and invite editorial team
- Participate in JACoW Team Meeting and training activities

Editor / QA

- Process paper contributions according to editorial guidelines
- Perform quality assurance on processed papers
- Have access to Editorial module in SPMS

Transparency Editor

- Process transparencies for talks to PDF, including animations
- Have access to Presentations module in SPMS

Author Reception

- Interface with delegates for editorial questions
- Check title/author lists vs SPMS, gather copyright forms



Conference Roles: IT

Conference IT

- Set up, monitor, and break down network connectivity
- Specify connectivity requirements to venue/IT vendors
- Isolate editorial network from delegate network
- Support network for presentations management/delivery
- Participate in JACoW Team Meeting and training activities

Conference Webmaster

- Maintain conference website, provide access and updates
- Integrate with JACoW dynamic content (scripts)

SPMS DBA

- JACoW SPMS database administrators (e.g. Matt Arena, Ivan Andrian, Takashi Kosuge)
- Can provide technical help with SPMS (and even development) before and during conference



Conference Roles: Floor Managers

- Poster Session Manager
 - Organizes boards, numbering, layout
 - Ensures posting material is available
 - Ensures boards are prepared every morning for new posting
 - Addresses layout issues (e.g. NA-PAC'13)
 - Organizes "poster police"
- Industrial Exhibition Manager
 - Ensures industrial exhibitors are happy
 - Infrastructure: light, internet, electricity, chairs, tape, etc
- Presentations Manager
 - Organize and run speaker ready room
 - Ensures presentation sessions run smoothly
 - Coordinate chairs and student secretaries in sessions
 - See Tom Gallant's talk for more stories and details (NA-PAC'13)



Conference Chronology: Post-Conference

- Produce and publish proceedings (editorial board)
 - Including Preface from conference, SPC, LOC chairs
 - Including selected photographs
 - Do not let late authors control your proceedings delivery
- Close out conference financials
- Update website with final conference information
 - Including attendance and processing statistics
- Treat your local volunteers to something nice
 - e.g. employee recognition at BNL after NA-PAC'13



Don't Let The Stress Get To You!





There Is Light At The End Of The Tunnel

PAC2013 Contributions to the Proceedings



Thank you for your help in making NA-PAC'13 a success. Besides its 382 delegates from North America, the conference drew a European delegation 55 strong, as well as 38 of our colleagues from Asia; a total of 20 countries were represented. Support of students is an important element of PAC's development of the future accelerator community; including students, the total attendance was 535. Forty-nine companies and organizations communicated information about their accelerator-related goods and services in the exhibit hall. Four hundred sixty-six papers were accepted for the Proceedings below.













Committees

Table of Sessions

Authors Index Keywords List of Institutes

List of Participants

Proceedings Volume

full proceedings volume with all received papers and authors' list (hyperlinked) [482 MB]

Proceedings Pages 1

only first page of each document, hyperlinked to complete paper [434 MB]

Abstract Booklet [7.5 MB]

Editorial Board: Todd Satogata (Jefferson Lab), Christine Petit-Jean-Genaz (CERN), Volker Schaa (GSI)

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